1:00 - 2:30

Vendor Risk Management

Aaron Barraclough

Information Risk Analyst @ Independent Health

Teresa Vincent

Senior Compliance Specialist @ Independent Health

Exploration of the lifecyle of Vendor Risk Management and the risks, challenges and goals involved in a Risk Based Approach. Discussion will include:

- Business Continuity and Disaster Recovery
- Regulatory Compliance
- Financial Stability
- Privacy and Information Security Controls



Independent Health, Aaron was a Systems Administrator for Daemen College where he managed an HPC cluster, SAN/NAS storage, virtualization, network and firewall administration, endpoint security, Active Directory administration, and some API integration programming. Aaron was also a member of the Dell Precision Advisory Council for three years. During council events, he would meet with other members in various fields, along with Dell engineers, to discuss current and future product line decisions, give enhancement recommendations, and provide insight on how their product is performing. He has a bachelor's degree in Graphic Design from Daemen College.



company developing expertise in that law and creating training modules for internal and external stakeholders. As a product manager, Teresa worked extensively on the commercial product portfolio for small group and individual insurance plans, managing the annual filing process and coordinating activities to maintain regulatory compliance. Her current role focuses on corporate compliance program operations, compliance training, vendor oversight, and audit support. She has a master's degree in public administration with a concentration in healthcare from Hilbert College and has a bachelor's degree in political science and communications studies from Alfred University.

How to Create and Sustain High Performance for Individuals, Teams and Organizations Using Flow

Ted Kallman

FCT, PMI-ACP, PMP, CSM, CSPO, CSP CEO of TIBA-USA, Enterprise Agile and Executive Coach In this session everyone will participate in a short game that demonstrates the practices, methods and frameworks which, when employed, guarantee performance increase. Presenter Ted Kallman has conducted this game with thousands of teams in conference Keynotes and Breakout Sessions in Europe and the US with remarkable results. The methods and frameworks are from his #1 Bestselling Book "The Nehemiah Effect: Ancient Wisdom From the World's First Agile Projects" and his newly released Best Selling book "Flow: Getting Everyone Moving in the Right Direction ... and Loving it".



As a CEO of TIBA-USA, a Project Management training and consulting company, and an Enterprise Agile and Executive Coach, Ted Kallman helps organizations in the common-sense adoption of Flow and lean-agile method to increase project and organization effectiveness and value. Ted is a well-known Keynote speaker and has co authored several best-selling books on agile. In 2015, Ted co-authored a book with Jeff Tobe "Project

Aaron is an Information Risk Analyst at

Independent Health where he focuses

on Vendor Risk Management, Identity

and Access Management, and various

other security initiatives. He also sits

Accountability Committee, and the

Hackathon Committee. Prior to

on the Change Advisory Board, Vendor

Management Professionals are Coloring Outside the Lines" that is focused on creativity for Project Managers. He is the founder of Agile West MI and currently serves as Past President of the Western Michigan Chapter of the Project Management Institute. Ted has worked as a CEO, COO, CMO, and PMO in Europe and the US. His projects have included; Manufacturing, Telecom, Software Development, Marketing, CRM, PMO creat and Agile transformations with companies like Whirlpool, GM OnStar, Steelcase, ZF/TRW and Ericsson.

Project Uncertainty Management

Opportunity or Oxymoron?

Stacy Munechika

MS, MBA, PMP, PMI-ACP, CSM, CSPO, ATD Master Trainer Conventional risk management is effective in dealing with uncertainties that can be foreseen. But what about unforeseeable uncertainties? Are there strategies for dealing with "unknown unknowns"? In this fun and engaging session, we'll stretch the boundaries of conventional project risk management and explore ways of viewing project uncertainty and techniques for dealing with it.



Stacy Munechika is an Engineering Program Manager with over 15 years of experience leading multifunctional, dispersed teams to deliver innovative technology solutions from concept through commercialization.

A presenter at numerous PMI Rochester and Ithaca chapter events, Stacy is a credentialed Master Trainer from the Association for Talent Development and has

taught Project Management Professional (PMP) preparation classes for several years. He previously served on the PMI Rochester chapter board as the Vice President of Outreach.

Stacy's varied background in product development, project management, and training provides a perfect foundation for this informative and engaging PDD session.



Teresa is a senior compliance specialist and Certified Compliance and Ethics Professional. Teresa has worked for Independent Health for eight years, moving to the compliance department after serving as a government affairs manager and product manager. Joining Independent Health shortly after the passage of the Affordable Care Act, Teresa spent her first few years working for the

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2:45 - 4:15

Cyber Security Panel

Peter Jabrucki

MBA, CISSP, CIPP, CCSFP Chief Information Security Officer @ Independent Health

Jeremy Walczak

MBA, CIPP, CCSFP, CISSP Vice President of Information Technology Security & Chief Information Security Officer @ Catholic Health System

Kevin Gilbert

Chief Information Security Officer IT Risk & Information Security @ Kaleida Health

Interactive panel discussion with leading CISOs in Western New York gathered to discuss the evolving role of the CISO and the important part project management plays in addressing cyber security risks.



Peter Jabrucki serves as the Chief Information Security Officer at Independent Health. Peter is responsible for securing and protecting Independent Health members' protected health information and

personally identifiable information, as well as the company's proprietary data. He leads and directs both the company-wide program and individual efforts to ensure the confidentiality, integrity and availability of member and company information.

Peter holds a bachelor degree in chemical engineering, and masters of business administration in information systems from the State University of New York at Buffalo. He is a Certified Information Systems Security Professional (CISSP) and a Certified Information Privacy Professional (CIPP). He is also a HITRUST Certified Common Security Framework Practitioner (CCSFP). Peter resides with his family in Clarence, NY.

Information Privacy Professional (CIPP/U.S.) and a HITRUST Certified Common Security Framework Practitioner (CCSFP). He is also a Certified Information Systems Security Professional (CISSP). A graduate of the State University of New York at Buffalo, he earned his Masters of Business Administration from the University of Dayton (OH). Jeremy is a frequent guest lecturer on security related issues and has addressed audiences at the University of Buffalo, Rochester Institute of Technology, and IBM. Walczak resides with his family in Williamsville, NY.

Leading Agile Projects with Influence vs Power

Ted Kallman

FCT, PMI-ACP, PMP, CSM, CSPO, CSP CEO of TIBA-USA, Enterprise Agile and **Executive Coach**

General Dwight Eisenhower once said, "It is easier to pull a string than to push it." Some experts call it servant leadership. However you describe this approach it will always result in more productive, higher performing teams when a leader works from a position of influence rather than power. During this session, attendees will learn from Ted Kallman about a simple framework that helps facilitate this approach. Business and non-profit case studies are from his newly released book "Flow: Getting Everyone Moving in the Right Direction ... and Loving it".



As a CEO of TIBA-USA, a Project Management training and consulting company, and an Enterprise Agile and Executive Coach, Ted Kallman helps organizations in the common-sense adoption of Flow and lean-agile methods to increase project and organization effectiveness and value. Ted is a well-known Keynote speaker and has co-authored several best-selling books on agile. In 2015, Ted co-

authored a book with Jeff Tobe "Project Management Professionals are Coloring Outside the Lines" that is focused on creativity for Project Managers. He is the founder of Agile West MI and currently serves as Past President of the Western Michigan Chapter of the Project Management Institute.

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Top Business Skills for Project Managers

Michael Spence Speaker & Business Consultant

To excel in the role, you must understand how business really works, and how to align your project with the larger purpose of your organization. In this workshop, learn core strategic and business management skills that can help to bolster your business acumen



Michael Spence is a speaker and business consultant helping companies improve outcomes through training, coaching, and technology. Much of what he knows was learned leading a young telecom sales organization to 500% growth and being listed on the Inc. 500. Sharing his lessons as an educator and leading a high growth start-up, Mike trains organizations on sales process, onboarding, brand strategy, and power skills as they relate to professional success.

Jeremy Walczak is the Vice President of Information Technology Security & Chief Information Security Officer at Catholic Health System. Jeremy is a veteran information technology professional with nearly two decades of experience across multiple industries. Jeremy is a Certified

Kevin Gilbert is Chief Information Security Officer at Kaleida Health, providing strategic direction over Enterprise Security. As CISO, Kevin oversees an end-to-end view of security for the organization. In this role, he manages the identification and remediation of information technology and enterprise risks. Kevin is also responsible for effectively identifying, responding to and mitigating computer security incidents impacting the organization, employees, clinician and patients. His team manages the security technology that safeguards the organization's information assets from cyber security attacks. In addition to Information Security and Risk, he provides a comprehensive governance structure pertaining to security standards, processes and threats across organization's various security disciplines, including Information, Cyber Security and Physical Security. Kevin has over 17 years of experience in cyber security, physical security, fraud, and risk management. He has held senior roles in both the private sector and federal government.